

Ticker: [AMZN US EQUITY](#)

Amazon.com Inc (NASDAQ GS: AMZN, Currency: USD)

Sector: Productos de consumo no básico Industry: Ventas minoristas a gran escala Sub-Industry: Ventas minoristas a gran escala

Website	www.amazon.com
Number of Employees	1,560,000
Ticker:	AMZN US

410 Terry Avenue North Seattle, WA 98109 United States
Phone : 1-206-266-1000
Fax : 1-206-266-6996

219.92 -0.54 (-0.24%)

2024-06-25 15:45:00 (UTC-04:00) Bloomberg Data

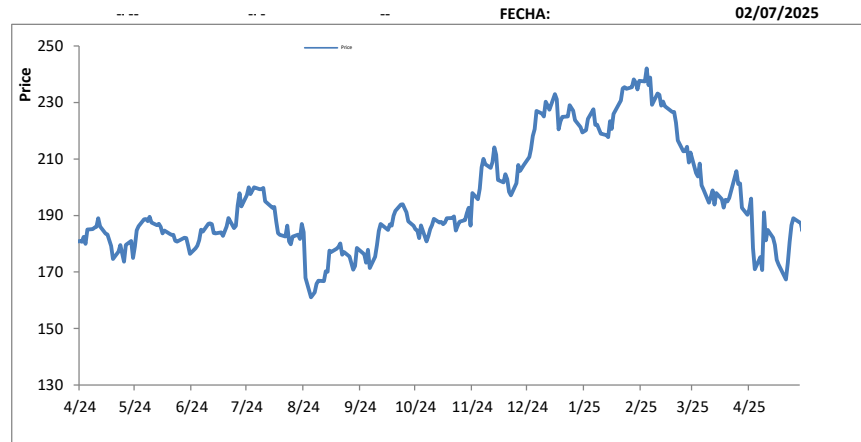
Amazon.com, Inc. es un minorista en línea que ofrece una amplia gama de productos. Estos incluyen libros, música, ordenadores, artículos de electrónica y más. Ofrece servicios personalizados, pagos por tarjeta de crédito en línea y envío directo a clientes. También opera una plataforma en la nube que ofrece servicios a nivel mundial.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	219.92	Market Cap (MM)	2,334,748.2
Open	219.73	Shares Out. (MM)	10,616.4
Previous Close	220.46	Float %	90.0%
Change	1.07	Shares sold short (MM)	61,836,013.0
Change %	0.49	Dividend Yield %	--
Day High/Day Low	221.6 / 219.1	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	242.5 / 151.6	P / Diluted EPS Before XO	
Volume (MM)	30.84	Beta	1.22
Avg. Vol - 3 mo (MM)	50.17		

Financial Information (Currency: USD, in mm)

Revenue - LTM	650,313.0	Cash & ST Invest.	101,202
EBIT - LTM	71,691.0	Total Assets	624,894.0
EBITDA - LTM	139,436.0	Total Debt	147,838.0
Net Income - LTM	65,944.0	Total Liabilities	338,924.0
Total Enterprise Value	2,390,685	Total Equity	285,970.0
TEV/ Total Revenue	3.2 x	Cash from Operations - LTM	113,903.0
TEV/ EBITDA	14.9 x	Cash From Investing - LTM	-106,283.0
		Cash from Financing -LTM	-11,059.0



Company Notes

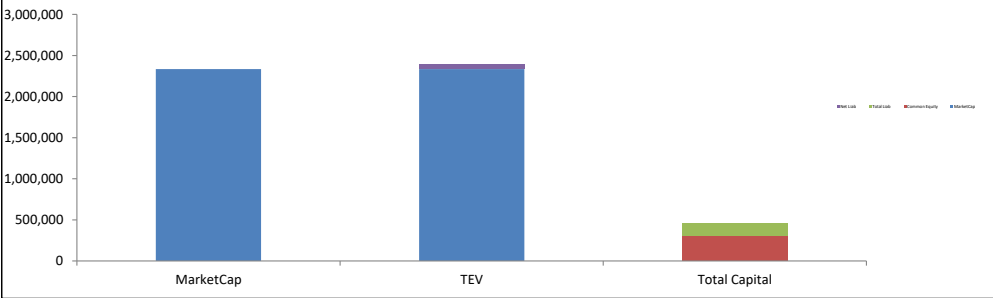
2016 Q1	A gain of \$2 from Sale of Investments
GAAP Net Income includes, (in millions, pre-tax):	
a loss of \$2.00 from Loss on sales of marketable securities	2009 Q1
	GAAP Net Income Includes: (in millions, pre-tax)
	A gain of \$2 from Sale of Investments
2012 A1	
GAAP Net Income includes, (in millions, pre-tax):	2008 A1
A loss of \$170.00 from impairment charges recorded by Livine Social	GAAP Net Income includes, (in millions, pre-tax):
A gain of \$75.00 on existin ^g equity interests. LivineSocial acquisitions	a gain of \$53.000 from Disposal of Assets
	2008 Q2
2012 Q4	GAAP Net Income includes, (in millions, pre-tax):
GAAP Net Income Includes: (in millions, pre-tax)	a gain of \$53.000 from Disposal of Assets/Property and Equip
A loss of \$25.000 from Impairment of Investment	ment
	2005 A1
2012 Q3	Net Income includes: (in millions, after-tax)
GAAP Net Income Includes: (in millions, pre-tax)	A gain of \$26 from change in accounting principle,
A loss of \$145.000 from Asset Write Down	A loss of \$40 from a patent lawsuit settlement
	A gain of \$90 from a tax benefit
2012 Q2	
GAAP Net Income includes, (in millions, pre-tax):	2005 Q4
a loss of \$65.000 from Acquisition of Kiva Systems	Net Income includes: (in millions)
	An after tax gain of \$90 from a tax benefit
2009 Q3	
GAAP Net Income Includes: (in millions, pre-tax)	2005 Q3
A gain of \$1 from Sale of Investments	Net Income includes: (millions pre-tax)
	A loss on patent lawsuit settlement of \$40.
2009 Q2	
GAAP Net Income Includes: (in millions, pre-tax)	2005 Q2
A loss of \$51 from Legal Expense	

Key Board Members

Name	Title	Organization
Indra K Nooyi	Board Member	Natl Gallery Of Art
	Board Member	Koninklijke Philips Nv
	Board Member	Memorial Sloan-Kettering Cance
	Board Member	Amazon.Com Inc
	Board Member	Partnership For Public Service
	Board Member	Catalyst
	Board Member	American Academy Of Arts & Sci
Jamie S Gorelick	Partner	Wilmer Cutler Pickering Hale A
	Lead Director	Amazon.Com Inc
	Chairman	Urban Inst
	Board Member	Verisign Inc
Jonathan Jake Rubinstein "Jon"	Founder	Firepower Systems Inc
	Board Member	Amazon.Com Inc
	Lead Director	Robinhood Markets Inc
Jeffrey Preston Bezos "Jeff"	Owner	Washington Post Co/Tx
	Founder	Bezos Expeditions
	Chairman/Co-Founder	Amazon.Com Inc
	Founder	Blue Origin Llc
	Co-Founder	Altos Labs Inc
	Board Member	Bezos Family Foundation
Wendell P Weeks	Chairman/Ceo	Corning Inc
	Board Member	Amazon.Com Inc
	Trustee	Corning Museum Of Glass Inc
Patricia Q Stonesifer "Patty"	Board Member	Amazon.Com Inc
Brad D Smith	President	Marshall University
	Co-Founder	Wing 2 Wing Foundation
	Board Member	Jpmorgan Chase & Co
	Board Member	Amazon.Com Inc
	Board Member	Humana Inc

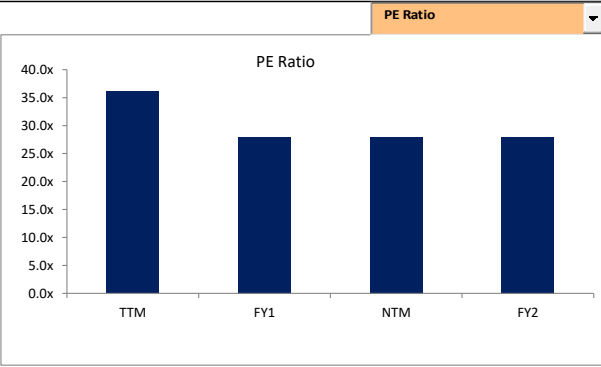
Ticker: AMZN US EQUIT		Amazon.com Inc										
Period Type		Annuals		Sector: Productos de consumo no básico			Industry: Ventas minoristas a gran escal		Sub-Industry: Ventas minoristas a gran escal			
Annuals												
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY	
Key Financials												
	Actuals								LTM	Estimates		
For the Fiscal Period Ending	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/03/2025	31/03/2025	31/12/2025	31/12/2026	31/12/2027	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Adobe Inc. desarrolla, comercializa y provee asistencia de productos y tecnologías de software. Sus productos permiten a los usuarios expresar y utilizar inform												
Total Revenue	232,887.0	280,522.0	386,064.0	469,822.0	513,983.0	574,785.0	637,959.0	155,667.0	637,959.0	161,849.3	161,849.3	
Growth Over Prior Year	30.9%	20.5%	37.6%	21.7%	9.4%	11.8%	11.0%	10.1%	9.4%	9.4%	9.4%	
Gross Profit	93,731.0	114,986.0	152,757.0	197,478.0	225,152.0	270,046.0	311,671.0	319,682.0	--	--	--	
Margin %	40.2%	41.0%	39.6%	42.0%	43.8%	47.0%	48.9%	205.4%	--	--	--	
EBITDA	27,762.0	39,999.0	53,098.0	66,511.0	63,016.0	96,065.0	133,349.0	139,436.0	37,858.3	37,858.3	37,858.3	
Margin %	11.9%	14.3%	13.8%	14.2%	12.3%	16.7%	20.9%	89.6%	5.9%	23.4%	23.4%	
EBIT	12,421.0	14,541.0	22,899.0	24,879.0	12,248.0	36,852.0	68,593.0	71,691.0	16,828.0	16,828.0	16,828.0	
Margin %	5.3%	5.2%	5.9%	5.3%	2.4%	6.4%	10.8%	46.1%	2.6%	10.4%	10.4%	
Earnings from Cont. Ops.	10,073.0	11,588.0	21,331.0	33,364.0	(2,722.0)	30,425.0	59,248.0	65,944.0	--	--	--	
Margin %	4.3%	4.1%	5.5%	7.1%	(0.5%)	5.3%	9.3%	42.4%	--	--	--	
Net Income	10,073.0	11,588.0	21,331.0	33,364.0	(2,722.0)	30,425.0	59,248.0	65,944.0	19,840.9	19,840.9	19,840.9	
Margin %	4.3%	4.1%	5.5%	7.1%	(0.5%)	5.3%	9.3%	42.4%	3.1%	12.3%	12.3%	
Diluted EPS Excl. Extra Items	1.0	1.2	2.1	3.2	(0.3)	2.9	5.5	6.1	1.8	1.8	1.8	
Growth Over Prior Year	227.5%	14.3%	81.8%	54.9%	--	--	90.7%	72.0%	0.0%	0.0%	0.0%	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	219.92
Shares Out.	10,616.35
Market Capitalization (USD)	2,334,748.22
- Cash & Short Term Investments	94,565.00
+ Total Debt	150,502.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	2,390,685.22
Book Value of Common Equity	305,867.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	150,502.00
= Total Capital	456,369.00



Valuation Multiples based on Current Capitalization				
For the Fiscal Period Ending	Actual	LTM	Estimates	
	31/03/2025	31/03/2025	31/03/2025	31/03/2025
TEV/Total Revenue	3.7x	3.2x	14.8x	14.8x
TEV/EBITDA	17.8x	14.9x	14.3x	14.3x
TEV/EBIT	33.2x	27.9x	29.5x	29.5x
P/Diluted EPS Before Extra	39.7x	31.0x		
P/BV	8.1x	6.6x	7.3x	7.3x
Price/Tang BV	9.1x	7.1x		

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	36.1x	28.0x	28.0x	28.0x
TEV / EBITDA	14.9x	14.3x	14.3x	14.3x
Price / CF	20.3x	14.5x	14.5x	14.5x
Price / Book	7.6x	7.3x	7.3x	7.3x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



Ticker: AMZN US EQUITY	AMZN US EQUITY Ascend ▾	Currency Reporting Change USD
Period Type Annuals ▾	Consolidated Yes ▾	Accounting Mixed ▾

Amazon.com Inc

Sector: Productos de consumo no básico Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	88,988.00	107,006.00	135,987.00	177,866.00	232,887.00	280,522.00	386,064.00	469,822.00	513,983.00	574,785.00	637,959.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	88,988.00	107,006.00	135,987.00	177,866.00	232,887.00	280,522.00	386,064.00	469,822.00	513,983.00	574,785.00	637,959.00
Cost Of Goods Sold	62,752.00	71,651.00	88,265.00	111,934.00	139,156.00	165,536.00	233,307.00	272,344.00	288,831.00	304,739.00	326,288.00
Gross Profit	26,236.00	35,355.00	47,722.00	65,932.00	93,731.00	114,986.00	152,757.00	197,478.00	225,152.00	270,046.00	311,671.00
Selling General & Admin Exp.	6,017.00	7,172.00	9,832.00	13,957.00	18,446.00	24,282.00	28,601.00	41,436.00	55,392.00	56,953.00	56,029.00
R & D Exp.	9,275.00	12,540.00	16,085.00	22,620.00	28,837.00	35,931.00	42,740.00	56,052.00	73,213.00	85,622.00	88,544.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	10,766.00	13,410.00	17,619.00	25,249.00	34,027.00	40,232.00	58,517.00	75,111.00	84,299.00	90,619.00	98,505.00
Operating Expense., Total	26,058.00	33,122.00	43,536.00	61,826.00	81,310.00	100,445.00	129,858.00	172,599.00	212,904.00	233,194.00	243,078.00
Operating Income	178.00	2,233.00	4,186.00	4,106.00	12,421.00	14,541.00	22,899.00	24,879.00	12,248.00	36,852.00	68,593.00
Interest Expense	210.00	459.00	484.00	848.00	1,417.00	1,600.00	1,647.00	1,809.00	2,367.00	3,182.00	2,406.00
Interest Income	39.00	50.00	100.00	202.00	440.00	832.00	555.00	448.00	989.00	2,949.00	4,677.00
Net Interest Exp.	171.00	409.00	384.00	646.00	977.00	768.00	1,092.00	1,361.00	1,378.00	233.00	(2,271.00)
Currency Exchange Gains (Loss)	127.00	(256.00)	(21.00)	(346.00)	183.00	(20.00)	(35.00)	55.00	(340.00)	(65.00)	408.00
Other Non-Operating Inc. (Exp.)	(9.00)	512.00	(69.00)	-	-	(183.00)	(2,336.00)	(14,688.00)	17,146.00	(873.00)	1,842.00
EBT Excl. Unusual Items	(111.00)	1,568.00	3,892.00	3,806.00	11,261.00	13,976.00	24,178.00	38,151.00	(5,936.00)	37,557.00	68,614.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	(111.00)	1,568.00	3,892.00	3,806.00	11,261.00	13,976.00	24,178.00	38,151.00	(5,936.00)	37,557.00	68,614.00
Income Tax Expense	167.00	950.00	1,425.00	769.00	1,197.00	2,374.00	2,863.00	4,791.00	(3,217.00)	7,120.00	9,265.00
Earnings from Cont. Ops.	(278.00)	618.00	2,467.00	3,037.00	10,064.00	11,602.00	21,315.00	33,360.00	(2,719.00)	30,437.00	59,349.00
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
Net Income	(278.00)	618.00	2,467.00	3,037.00	10,064.00	11,602.00	21,315.00	33,360.00	(2,719.00)	30,437.00	59,349.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	(278.00)	618.00	2,467.00	3,037.00	10,064.00	11,602.00	21,315.00	33,360.00	(2,719.00)	30,437.00	59,349.00
Abnormal Losses (Gains)	167.00	5.00	8.00	6.00	7.00	(4.00)	(36.00)	(11,847.00)	12,998.00	348.00	1,285.00
Tax Effect on Abnormal Items	(58.45)	(1.75)	(2.80)	(791.10)	(1.47)	0.84	7.56	2,487.87	(2,729.58)	(73.08)	(269.85)
NI to Common Excl. Extra Items	(169.45)	621.25	2,472.20	2,251.90	10,069.53	11,598.84	21,286.56	24,000.87	7,549.42	30,711.92	60,364.15
Per Share Items											
Basic EPS	(0.03)	0.06	0.25	0.32	1.03	1.17	2.13	3.30	(0.27)	2.95	5.66
Basic EPS Excl. Extra Items	(0.03)	0.06	0.25	0.32	1.03	1.17	2.13	3.30	(0.27)	2.95	5.66
Weighted Avg. Basic Shares Out.	9,240.00	9,340.00	9,480.00	9,600.00	9,740.00	9,880.00	10,000.00	10,120.00	10,189.00	10,304.00	10,473.00
Diluted EPS	(0.03)	0.06	0.25	0.31	1.01	1.15	2.09	3.24	(0.27)	2.90	5.53
Diluted EPS Excl. Extra Items	(0.03)	0.06	0.25	0.31	1.01	1.15	2.09	3.24	(0.27)	2.90	5.53
Weighted Avg. Diluted Shares Out.	9,240.00	9,540.00	9,680.00	9,860.00	10,000.00	10,080.00	10,200.00	10,300.00	10,189.00	10,492.00	10,721.00
Normalized Basic EPS	(0.03)	0.06	0.24	0.23	1.01	1.15	2.09	2.33	0.72	2.84	5.53
Normalized Diluted EPS	(0.01)	0.06	0.25	0.23	1.01	1.15	2.09	2.33	0.74	2.93	5.62
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	1,308.00	3,565.00	5,940.00	6,753.00	15,624.00	24,849.00	36,859.00	43,602.00	38,092.00	65,840.00	101,282.00
EBIT	178.00	2,233.00	4,186.00	4,106.00	12,421.00	14,541.00	22,899.00	24,879.00	12,248.00	36,852.00	68,593.00
As Reported Total Revenue*	88,988.00	107,006.00	135,987.00	177,866.00	232,887.00	280,522.00	386,064.00	469,822.00	513,983.00	574,785.00	637,959.00
Effective Tax Rate %	-	60.59	36.61	20.20	10.63	16.99	11.84	12.56	-	18.96	13.50
Normalized Net Income	(132.45)	599.25	2,376.20	2,247.90	10,078.53	11,584.84	21,302.56	24,004.87	7,546.42	30,699.92	60,263.15
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	1,497.00	2,119.00	2,975.00	4,215.00	5,418.00	6,864.00	9,208.00	12,757.00	19,621.00	24,023.00	22,011.00
Stock-Based Comp., Total	1,497.00	2,119.00	2,975.00	4,215.00	5,418.00	6,864.00	9,208.00	12,757.00	19,621.00	24,023.00	22,011.00

Ticker:	AMZN US EQUITY
Period Type	Annuals

AMZN US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Amazon.com Inc

Sector: Productos de consumo no básico Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	14,557.00	15,890.00	19,334.00	20,522.00	31,750.00	36,092.00	42,122.00	36,220.00	53,888.00	73,387.00	78,779.00
Short Term Investments	2,859.00	3,918.00	6,647.00	10,464.00	9,500.00	18,929.00	42,274.00	59,829.00	16,138.00	13,393.00	22,423.00
Total Cash & ST Investments	17,416.00	19,808.00	25,981.00	30,986.00	41,250.00	55,021.00	84,396.00	96,049.00	70,026.00	86,780.00	101,202.00
Accounts & Notes Receivable	5,612.00	5,654.00	8,339.00	13,164.00	16,677.00	20,816.00	24,542.00	32,891.00	42,360.00	52,253.00	55,451.00
Total Receivables	5,612.00	5,654.00	8,339.00	13,164.00	16,677.00	20,816.00	24,542.00	32,891.00	42,360.00	52,253.00	55,451.00
Inventories	8,299.00	10,243.00	11,461.00	16,047.00	17,174.00	20,497.00	23,795.00	32,640.00	34,405.00	33,318.00	34,214.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	-	-	-	-	-	-	-
Total Current Assets	31,327.00	35,705.00	45,781.00	60,197.00	75,101.00	96,334.00	132,733.00	161,580.00	146,791.00	172,351.00	190,867.00
Net Property, Plant & Equipment	16,967.00	21,838.00	29,114.00	48,866.00	61,797.00	97,846.00	150,667.00	216,363.00	252,838.00	276,690.00	328,806.00
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	6,211.00	7,204.00	8,507.00	22,247.00	25,750.00	31,068.00	37,795.00	42,606.00	63,046.00	78,813.00	105,221.00
Total Assets	54,505.00	64,747.00	83,402.00	131,310.00	162,648.00	225,248.00	321,195.00	420,549.00	462,675.00	527,854.00	624,894.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	3,600.00	3,364.00	5,197.00	6,221.00	9,502.00	14,328.00	16,115.00	15,923.00	14,854.00	18,945.00	16,938.00
Accounts Payable	16,459.00	20,397.00	25,309.00	34,616.00	38,192.00	47,183.00	72,539.00	78,664.00	79,600.00	84,981.00	94,363.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	8,030.00	10,126.00	13,310.00	17,046.00	20,697.00	26,301.00	37,731.00	47,679.00	60,939.00	60,991.00	68,130.00
Total Current Liabilities	28,089.00	33,887.00	43,816.00	57,883.00	68,391.00	87,812.00	126,385.00	142,266.00	155,393.00	164,917.00	179,431.00
Long-Term Debt	12,489.00	14,175.00	15,213.00	37,926.00	39,787.00	63,205.00	84,389.00	116,395.00	140,118.00	135,611.00	130,900.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	3,186.00	3,301.00	5,088.00	7,792.00	10,921.00	12,171.00	17,017.00	23,643.00	21,121.00	25,451.00	28,593.00
Total Liabilities	43,764.00	51,363.00	64,117.00	103,601.00	119,099.00	163,188.00	227,791.00	282,304.00	316,632.00	325,979.00	338,924.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	11,140.00	13,399.00	17,191.00	21,394.00	26,796.00	33,663.00	42,870.00	55,543.00	75,174.00	99,134.00	120,975.00
Retained Earnings	1,949.00	2,545.00	4,916.00	8,636.00	19,625.00	31,220.00	52,551.00	85,915.00	83,193.00	113,618.00	172,866.00
Treasury Stock	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)	(7,837.00)	(7,837.00)	(7,837.00)
Comprehensive Inc. and Other	(511.00)	(723.00)	(985.00)	(484.00)	(1,035.00)	(986.00)	(180.00)	(1,376.00)	(4,487.00)	(3,040.00)	(34.00)
Total Common Equity	10,741.00	13,384.00	19,285.00	27,709.00	43,549.00	62,060.00	93,404.00	138,245.00	146,043.00	201,875.00	285,970.00
Total Equity	10,741.00	13,384.00	19,285.00	27,709.00	43,549.00	62,060.00	93,404.00	138,245.00	146,043.00	201,875.00	285,970.00
Total Liabilities And Equity	54,505.00	64,747.00	83,402.00	131,310.00	162,648.00	225,248.00	321,195.00	420,549.00	462,675.00	527,854.00	624,894.00
Supplemental Items											
Total Shares Out. on Filing Date	9,300.00	9,420.00	9,540.00	9,680.00	9,820.00	9,960.00	10,060.00	10,180.00	10,242.00	10,383.00	10,593.00
Total Shares Out. on Balance Sheet Date	9,300.00	9,420.00	9,540.00	9,680.00	9,820.00	9,960.00	10,060.00	10,180.00	10,242.00	10,383.00	10,593.00
Book Value/Share	1.15	1.42	2.02	2.86	4.43	6.23	9.28	13.58	14.26	19.44	27.00
Tangible Book Value	6,658.00	8,633.00	14,647.00	10,988.00	24,891.00	43,285.00	74,549.00	117,767.00	119,658.00	171,399.00	254,294.00
Tangible Book Value/Share	0.72	0.92	1.54	1.14	2.53	4.35	7.41	11.57	11.68	16.51	24.01
Total Debt	16,089.00	17,539.00	20,410.00	44,147.00	49,289.00	77,533.00	100,504.00	132,318.00	154,972.00	154,556.00	147,838.00
Net Debt	(1,327.00)	(2,269.00)	(5,571.00)	13,161.00	8,039.00	22,512.00	16,108.00	36,269.00	84,946.00	67,776.00	46,636.00
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	190.00	189.00	237.00	348.00	495.00	718.00	1,100.00	1,100.00	1,400.00	1,700.00	2,000.00
Full Time Employees	154,100.00	230,800.00	341,400.00	566,000.00	647,500.00	798,000.00	1,298,000.00	1,608,000.00	1,541,000.00	1,525,000.00	1,556,000.00

Amazon.com Inc
Sector: Productos de consumo no básico Industry: Ventas minoristas a gran escala Sub-Industry: Ventas minoristas a gran escala

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	(241.00)	596.00	2,371.00	3,033.00	10,073.00	11,588.00	21,331.00	33,364.00	(2,722.00)	30,425.00	59,248.00
Depreciation & Amort., Total	4,746.00	6,281.00	8,116.00	11,478.00	15,341.00	21,789.00	25,180.00	34,433.00	41,921.00	48,663.00	52,795.00
Other Non-Cash Adj	1,363.00	2,605.00	2,869.00	4,096.00	6,352.00	7,575.00	6,072.00	(1,859.00)	28,439.00	5,134.00	4,892.00
Changes in Non-Cash Capital	974.00	2,557.00	3,847.00	(242.00)	(1,043.00)	(2,438.00)	13,481.00	(19,611.00)	(20,886.00)	724.00	(1,058.00)
Cash from Ops.	6,842.00	12,039.00	17,203.00	18,365.00	30,723.00	38,514.00	66,064.00	46,327.00	46,752.00	84,946.00	115,877.00
Capital Expenditure	(4,893.00)	(5,387.00)	(7,804.00)	(11,955.00)	(13,427.00)	(16,861.00)	(40,140.00)	(61,053.00)	(63,645.00)	(52,729.00)	(82,999.00)
Sale of Property, Plant, and Equipment	-	798.00	1,067.00	1,897.00	2,104.00	4,172.00	5,096.00	5,657.00	5,324.00	4,596.00	5,341.00
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	-	-	-	-	-	-	-	-	-	-	-
Invest. in Marketable & Equity Securt.	(2,542.00)	(4,091.00)	(7,240.00)	(12,731.00)	(7,100.00)	(31,812.00)	(72,479.00)	(60,157.00)	(2,565.00)	(1,488.00)	(26,005.00)
Other Investing Activities	2,370.00	2,230.00	4,461.00	(4,295.00)	6,054.00	20,220.00	47,912.00	57,399.00	23,285.00	(212.00)	9,321.00
Cash from Investing	(5,065.00)	(6,450.00)	(9,516.00)	(27,084.00)	(12,369.00)	(24,281.00)	(59,611.00)	(58,154.00)	(37,601.00)	(49,833.00)	(94,342.00)
Net Short Term Debt Issued/Repaid	-	-	-	-	73.00	(116.00)	619.00	203.00	3,999.00	(7,548.00)	82.00
Long-Term Debt Issued	6,359.00	353.00	618.00	16,228.00	182.00	871.00	10,525.00	19,003.00	21,166.00	-	-
Long-Term Debt Repaid	(1,933.00)	(4,114.00)	(4,187.00)	(6,100.00)	(7,604.00)	(10,794.00)	(12,195.00)	(12,753.00)	(9,199.00)	(8,060.00)	(11,225.00)
Total Debt Issued/Repaid	4,426.00	(3,761.00)	(3,569.00)	10,128.00	(7,349.00)	(10,039.00)	(1,051.00)	6,453.00	15,966.00	(15,608.00)	(11,143.00)
Pref. Dividends Paid	-	-	-	-	-	-	-	-	-	-	-
Total Dividends Paid	-	-	-	-	-	-	-	-	-	-	-
Increase in Capital Stocks	6.00	-	-	-	-	-	-	-	-	-	-
Decrease in Capital Stocks	-	-	-	-	-	-	-	-	(6,000.00)	-	-
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(310.00)	(495.00)	(359.00)	513.00	(688.00)	43.00	565.00	(526.00)	(1,341.00)	132.00	(1,970.00)
Cash from Financing	4,122.00	(4,256.00)	(3,928.00)	10,641.00	(8,037.00)	(9,996.00)	(486.00)	5,927.00	8,625.00	(15,476.00)	(13,113.00)
Net Change in Cash	5,899.00	1,333.00	3,759.00	1,922.00	10,317.00	4,237.00	5,967.00	(5,900.00)	17,776.00	19,637.00	8,422.00
Supplemental Items											
Cash Interest Paid	177.00	598.00	496.00	647.00	1,429.00	1,561.00	1,630.00	1,772.00	1,768.00	2,804.00	2,077.00
Cash Taxes Paid	177.00	273.00	412.00	957.00	1,184.00	881.00	1,713.00	3,688.00	6,035.00	11,179.00	12,308.00
Free Cash Flow	1,949.00	6,652.00	9,399.00	6,410.00	17,296.00	21,653.00	25,924.00	(14,726.00)	(16,893.00)	32,217.00	32,878.00
Change in Net Working Capital	-	-	-	-	-	-	-	-	-	-	-

Accounting Mixed

Sector: Productos de consumo no básic Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples												
		31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
TEV / LTM Total Revenue	Close	1.6x	3.0x	2.6x	3.3x	3.2x	3.4x	4.3x	3.7x	1.8x	2.9x	3.7x
	Average	2.0x	2.5x	3.1x	3.4x	4.6x	3.8x	4.8x	4.4x	2.8x	2.6x	3.5x
	High	2.4x	3.6x	3.7x	4.2x	5.7x	4.3x	6.4x	4.9x	3.8x	3.3x	4.4x
	Low	1.6x	1.5x	2.1x	2.6x	3.2x	3.2x	3.1x	3.7x	1.8x	1.8x	2.7x
TEV / LTM EBITDA	Close	29.0x	37.1x	28.6x	37.2x	26.9x	23.6x	31.2x	26.1x	15.0x	17.1x	17.8x
	Average	36.9x	44.9x	38.5x	37.2x	52.0x	32.0x	34.0x	32.1x	19.8x	21.1x	20.7x
	High	45.2x	65.8x	46.7x	46.4x	64.7x	36.1x	44.8x	35.7x	26.5x	26.6x	26.2x
	Low	28.9x	26.7x	26.4x	28.7x	26.7x	23.5x	21.4x	26.0x	13.1x	14.8x	16.3x
TEV / LTM EBIT	Close	803.3x	141.5x	84.1x	141.1x	60.0x	61.4x	69.8x	66.8x	67.4x	41.9x	33.2x
	Average	200.6x	1239.7x	146.8x	109.5x	197.1x	71.6x	88.6x	71.9x	51.0x	94.7x	50.7x
	High	799.8x	1820.1x	178.2x	140.5x	245.5x	80.8x	116.8x	80.0x	68.0x	119.5x	64.1x
	Low	170.6x	140.9x	83.8x	84.2x	59.8x	59.7x	55.9x	63.4x	33.6x	41.7x	33.0x
Price / LTM EPS	Close	--	537.8x	152.7x	256.6x	74.5x	80.3x	78.0x	71.5x	113.9x	51.9x	39.0x
	Average	541.4x	537.8x	554.8x	197.2x	359.2x	88.7x	116.3x	80.0x	54.4x	163.9x	63.0x
	High	662.5x	537.8x	671.8x	256.6x	447.5x	100.3x	153.5x	89.3x	113.9x	208.8x	79.6x
	Low	467.2x	537.8x	152.7x	153.5x	74.5x	74.5x	72.9x	70.7x	35.1x	51.9x	39.0x
Price / Book Value	Close	13.4x	23.8x	18.5x	20.4x	16.9x	14.8x	17.5x	12.3x	5.9x	7.8x	8.1x
	Average	15.7x	20.7x	24.6x	23.9x	28.6x	20.1x	21.5x	18.0x	9.3x	8.5x	9.5x
	High	19.2x	30.0x	29.7x	29.6x	35.6x	22.8x	28.3x	20.1x	12.5x	10.8x	12.0x
	Low	13.4x	12.4x	17.0x	18.6x	16.9x	14.8x	13.5x	12.3x	5.9x	5.8x	7.4x
Price / Tangible Book Value	Close	21.7x	36.9x	24.4x	51.5x	29.6x	21.3x	22.0x	14.4x	7.2x	9.2x	9.1x
	Average	23.7x	33.4x	38.1x	31.6x	72.2x	35.2x	30.8x	22.5x	10.9x	10.4x	11.2x
	High	29.0x	48.5x	46.1x	51.5x	89.8x	39.9x	40.6x	25.2x	14.7x	13.2x	14.1x
	Low	20.4x	20.0x	24.4x	24.5x	29.6x	21.3x	19.3x	14.4x	7.1x	7.1x	8.8x
Price / Cash Flow	Close	21.0x	26.2x	20.7x	30.6x	23.8x	23.7x	24.6x	36.4x	18.3x	18.4x	19.8x
	Average	27.7x	32.2x	27.1x	26.7x	42.8x	28.3x	34.3x	25.4x	27.5x	26.4x	22.4x
	High	34.0x	46.9x	32.8x	32.9x	53.3x	32.0x	45.3x	36.4x	37.2x	33.6x	28.3x
	Low	21.0x	19.4x	18.7x	20.8x	23.8x	23.7x	21.5x	22.3x	17.9x	18.1x	17.5x
TEV / LTM FCF	Close	73.6x	47.5x	37.8x	87.6x	42.3x	42.2x	62.8x	--	--	48.6x	69.9x
	Average	74.8x	112.9x	49.1x	48.9x	122.7x	50.3x	61.1x	64.5x	--	48.6x	59.0x
	High	91.6x	164.5x	59.3x	87.6x	152.7x	56.9x	80.6x	72.0x	--	48.6x	74.5x
	Low	64.6x	47.5x	33.8x	38.0x	42.3x	42.2x	38.3x	56.9x	--	48.6x	46.2x
Dividend Yield	Close	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Average	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	High	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Low	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Ticker:	AMZN.US EQUITY
Period Type:	Quarters

AMZN.US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
------------	-------

Amazon.com Inc

Sector: Productos de consumo no básico

Industry: Ventas minoristas a gran escala

Sub-Industry: Ventas minoristas a gran escala

	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	QFQ
For the Fiscal Period Ending											
	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024	30/06/2024	30/09/2024	31/12/2024	31/03/2025
Profitability											
Return on Assets	2.8%	-0.6%	1.0%	2.9%	4.4%	6.1%	7.6%	8.6%	9.3%	10.3%	11.2%
Return on Capital	4.9%	-0.3%	2.2%	5.3%	7.4%	10.0%	11.7%	13.2%	13.9%	15.5%	16.4%
Return on Equity	8.8%	-1.9%	3.0%	8.7%	12.5%	17.5%	20.3%	21.9%	22.6%	24.3%	25.2%
Margin Analysis											
Gross Margin	44.7%	42.6%	46.8%	48.4%	47.6%	45.5%	49.3%	50.1%	49.0%	47.3%	50.6%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	12.0%	12.2%	12.6%	13.6%	15.2%	16.7%	18.2%	19.1%	19.9%	20.9%	21.4%
EBIT Margin	2.6%	2.4%	2.5%	3.3%	4.8%	6.4%	8.0%	9.0%	9.8%	10.8%	11.0%
Earnings from Cont. Ops Margin	2.0%	1.8%	3.7%	5.7%	7.8%	7.8%	10.7%	9.9%	11.0%	11.3%	11.8%
Net Income Margin	2.2%	0.2%	2.5%	5.0%	6.3%	6.3%	7.3%	9.1%	9.6%	10.7%	11.0%
Normalized Net Income Margin	1.6%	1.6%	3.2%	4.9%	6.3%	6.5%	8.5%	8.9%	9.7%	10.4%	11.1%
Free Cash Flow Margin	-3.5%	8.4%	-7.4%	3.7%	6.1%	16.4%	2.8%	5.2%	2.1%	9.5%	-5.1%
Asset Turnover											
Total Asset Turnover	1.7x	1.7x	1.7x	1.7x	1.7x	1.7x	1.7x	1.7x	1.7x	1.7x	1.7x
Fixed Asset Turnover	7.4x	7.4x	7.4x	7.4x	7.4x	7.4x	7.4x	7.4x	7.4x	7.4x	7.4x
Inventory Turnover	8.5x	8.5x	8.4x	7.9x	8.5x	8.5x	8.5x	8.5x	8.5x	8.5x	8.5x
Quick Term Liquidity											
Current Ratio	0.9x	0.9x	0.9x	0.9x	1.0x	1.0x	1.1x	1.1x	1.1x	1.1x	1.0x
Quick Ratio	0.7x	0.7x	0.7x	0.7x	0.7x	0.8x	0.9x	0.9x	0.9x	0.9x	0.8x
Cash from Ops. To Fin. Liab.	0.4x	0.4x	0.4x	0.4x	0.4x	0.5x	0.4x	0.4x	0.5x	0.6x	0.5x
Ass. Fixed Assets/Chg.	71.5x	76.7x	74.4x	74.4x	76.7x	76.7x	77.1x	78.1x	80.9x	78.6x	78.6x
Ass. Fixed Inventories/Chg.	43.1x	47.4x	43.4x	46.4x	48.7x	48.4x	58.4x	43.7x	40.9x	37.9x	37.9x
Ass. Fixed Receivables/Chg.	87.1x	85.4x	85.4x	86.7x	86.7x	86.7x	86.7x	86.7x	86.7x	100.7x	88.1x
Ass. Fixed Prepayments/Payables	-30.4x	-30.4x	-17.4x	-16.7x	-15.4x	-38.1x	-18.4x	-30.4x	-30.4x	-11.4x	-37.7x
Lower Term Solvency											
Total Debt/Equity	105.7%	106.1%	105.5%	81.9%	83.0%	76.4%	71.0%	63.7%	58.1%	51.7%	49.7%
Total Debt/Financial	51.5%	51.5%	51.5%	45.4%	45.4%	41.4%	41.4%	36.4%	34.1%	34.1%	31.0%
LT Debt/Equity	61.5%	60.4%	61.5%	87.4%	78.0%	67.7%	67.7%	62.7%	57.0%	45.8%	43.4%
LT Debt/Financial	45.5%	44.5%	44.5%	60.5%	60.5%	58.0%	58.0%	54.4%	50.7%	40.7%	39.7%
Total Liabilities/Total Assets	51.1%	52.8%	52.9%	51.7%	53.6%	50.4%	50.4%	48.4%	48.1%	45.1%	45.1%
EBIT / Interest Exp.	4.05x	1.94x	5.87x	9.14x	13.88x	18.53x	23.77x	24.91x	28.87x	32.70x	34.07x
EBITDA / Interest Exp.	16.77x	29.64x	33.77x	74.07x	33.77x	33.77x	46.77x	60.77x	70.77x	74.07x	80.77x
EBITDA / CapEx / Interest Exp.	7.79x	1.76x	5.11x	13.41x	16.77x	21.71x	23.71x	28.70x	34.77x	31.77x	30.13x
Total Debt/EBITDA	7.49x	7.49x	7.49x	7.49x	7.49x	7.49x	7.49x	7.49x	7.49x	7.49x	7.49x
Net Debt/EBITDA	1.43x	1.36x	1.49x	1.73x	1.66x	0.71x	0.64x	0.53x	0.51x	0.34x	0.30x
Adjusted Y Growth	9.97	9.14	9.99	4.17	4.78	4.63	6.41	6.42	6.49	6.97	6.42
Growth Over Nine Year											
Total Revenue	14.7%	8.4%	8.4%	10.8%	17.4%	11.4%	17.5%	10.1%	11.0%	10.5%	8.4%
Gross Profit	18.7%	16.1%	19.1%	18.0%	19.8%	18.7%	18.7%	18.1%	18.4%	11.9%	14.8%
EBITDA	14.7%	11.4%	24.8%	46.4%	71.7%	67.9%	67.9%	61.4%	61.4%	54.1%	30.4%
EBIT	--	--	--	--	--	--	--	--	--	--	--
EBIT	148.0%	730.9%	50.1%	111.6%	341.1%	387.6%	730.6%	61.0%	64.6%	60.5%	30.7%
Earnings from Cont. Ops	10.9%	10.9%	10.9%	10.9%	10.9%	10.9%	10.9%	10.9%	10.9%	10.9%	10.9%
Net Income	10.9%	10.9%	10.9%	10.9%	10.9%	10.9%	10.9%	10.9%	10.9%	10.9%	10.9%
Normalized Net Income	10.9%	10.9%	10.9%	10.9%	10.9%	10.9%	10.9%	10.9%	10.9%	10.9%	10.9%
Adjusted EPS before Extra	10.9%	10.9%	10.9%	10.9%	10.9%	10.9%	10.9%	10.9%	10.9%	10.9%	10.9%
Accounts Receivable	36.4%	36.4%	15.8%	14.7%	30.1%	71.4%	36.4%	35.5%	18.9%	6.1%	11.5%
Inventories	18.6%	1.4%	17.9%	14.1%	15.4%	15.4%	15.4%	15.4%	15.4%	15.4%	15.4%
Net PP&E	20.0%	15.9%	15.9%	11.7%	11.7%	11.7%	11.7%	11.7%	11.7%	11.7%	11.7%
Total Assets	17.0%	10.0%	11.1%	11.8%	11.7%	14.1%	14.1%	16.7%	30.1%	18.4%	71.1%
Tangible Book Value	10.9%	1.0%	14.9%	28.5%	34.8%	41.3%	45.4%	46.0%	46.8%	45.4%	47.7%
Common Equity	14.9%	1.0%	14.9%	28.5%	34.8%	41.3%	45.4%	46.0%	46.8%	45.4%	47.7%
Cash from Ops.	15.9%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%
Capital Expenditures	4.0%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%
Unlevered Free Cash Flow	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%
Unlevered Free Cash Flow	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
F&B Over Three Years											
Total Revenue	15.0%	9.0%	8.9%	9.0%	13.4%	11.7%	10.9%	10.5%	11.8%	17.7%	10.6%
Gross Profit	30.7%	19.7%	19.7%	19.7%	19.7%	19.7%	19.7%	19.7%	19.7%	19.7%	19.7%
EBITDA	1.7%	5.4%	1.1%	17.1%	38.6%	38.1%	37.1%	40.1%	50.5%	40.9%	98.7%
EBIT	--	--	--	--	--	--	--	--	--	--	--
EBIT	136.7%	734.9%	734.9%	10.1%	51.9%	46.4%	104.7%	110.1%	147.6%	179.1%	36.1%
Earnings from Cont. Ops	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%
Net Income	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%
Normalized Net Income	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%
Adjusted EPS before Extra	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%	117.6%
Accounts Receivable	31.7%	31.4%	24.5%	27.0%	27.7%	26.0%	21.7%	30.0%	19.5%	14.4%	30.0%
Inventories	24.3%	30.7%	10.7%	21.7%	7.0%	1.0%	15.6%	15.4%	10.7%	10.7%	7.4%
Net PP&E	23.4%	24.5%	26.4%	15.1%	17.4%	11.4%	11.4%	11.4%	11.4%	11.4%	11.4%
Total Assets	25.7%	30.0%	10.9%	15.1%	17.4%	17.4%	17.4%	17.4%	16.8%	16.7%	17.7%
Tangible Book Value	30.0%	30.0%	31.3%	30.0%	31.3%	30.0%	30.0%	30.0%	30.0%	30.0%	30.0%
Common Equity	30.0%	30.0%	31.3%	30.0%	31.3%	30.0%	30.0%	30.0%	30.0%	30.0%	30.0%
Cash from Ops.	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%
Capital Expenditures	31.7%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%
Unlevered Free Cash Flow	--	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%
Unlevered Free Cash Flow	--	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
F&B Over Three Years											
Total Revenue	27.0%	19.1%	19.1%	14.8%	14.7%	10.6%	9.7%	4.8%	17.8%	11.0%	10.7%
Gross Profit	26.6%	21.8%	24.1%	24.1%	24.1%	24.1%	24.1%	24.1%	24.1%	24.1%	24.1%
EBITDA	11.4%	11.4%	10.4%	10.4%	10.4%	10.4%	10.4%	10.4%	10.4%	10.4%	10.4%
EBIT	--	--	--	--	--	--	--	--	--	--	--
EBIT	17.7%	11.1%	6.7%	9.5%	21.8%	24.3%	30.0%	24.0%	63.1%	83.0%	71.7%
Earnings from Cont. Ops	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%
Net Income	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%
Normalized Net Income	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%
Adjusted EPS before Extra	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%
Accounts Receivable	28.0%	26.7%	28.3%	26.1%	27.7%	28.6%	25.1%	23.1%	21.8%	19.0%	18.4%
Inventories	25.0%	18.8%	21.9%	21.1%	14.3%	11.9%	8.9%	17.3%	9.5%	14.6%	10.8%
Net PP&E	18.1%	27.7%	15.7%	21.1%	21.1%	21.1%	21.1%	21.1%	16.4%	15.0%	16.1%
Total Assets	29.1%	27.1%	28.0%	27.7%	28.0%	18.0%	15.5%	15.7%	14.1%	14.1%	14.1%
Tangible Book Value	30.7%	30.0%	30.4%	31.4%	31.4%	30.6%	27.5%	29.4%	27.5%	27.5%	31.4%
Common Equity	30.7%	30.0%	30.4%	31.4%	31.4%	30.6%	27.5%	29.4%	27.5%	27.5%	31.4%
Cash from Ops.	15.1%	14.1%	16.0%	17.7%	21.0%	11.7%	65.7%	75.7%	73.4%	77.4%	730.7%
Capital Expenditures	51.4%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%
Unlevered Free Cash Flow	114.6%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%
Unlevered Free Cash Flow	114.6%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%	14.1%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
F&B Over Three Years											
Total Revenue	21.8%	19.8%	20.1%	20.1%	20.4%	14.6%	19.1%	18.5%	17.8%	16.5%	15.4%
Gross Profit	26.7%	21.8%	24.1%	24.1%	24.1%	24.1%	24.1%	24.1%	24.1%	24.1%	24.1%
EBITDA	35.6%	25.9%	26.9%	27.0%	28.2%	29.9%	24.2%	26.5%	28.6%	29.3%	28.1%
EBIT	--	--	--	--	--	--	--	--	--	--	--
EBIT	48.7%	5.2%	19.9%	20.8%	24.6%	28.4%	28.2%	36.6%	40.7%	40.5%	35.8%
Earnings from Cont. Ops	62.2%	131.6%	14.3%	21.6%	27.9%	28.5%	24.0%	38.7%	48.3%	43.7%	46.5%
Net Income	62.2%	131.6%	14.3%	21.6%	27.9%	28.5%	24.0%	38.7%	48.3%	43.7%	46.5%
Normalized											

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker:	AMZN US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed		

Amazon.com Inc

Sector: Productos de consumo no básico Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	31/03/2024	30/06/2024	30/09/2024	31/12/2024	31/03/2025
	%	%	%	%	%
Equity					
Cost of Equity	11.3%	11.4%	11.7%	11.1%	10.0%
Weight of Equity	92.4%	93.1%	92.9%	94.0%	93.1%
+ Debt					
Cost of Debt	4.0%	4.2%	3.6%	4.5%	4.1%
Weight of Debt	7.6%	6.9%	7.1%	6.0%	6.9%
+ Preferred Equity					
Cost of Pref Equity					
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	10.7%	10.9%	11.1%	10.7%	9.6%

Capital Structure										
For the Fiscal Period Ending	31/03/2024		30/06/2024		30/09/2024		31/12/2024		31/03/2025	
Currency	USD		USD		USD		USD		USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Net Market Cap										
LT Borrowings	19,055.0	0.9%	17,604.0	0.8%	15,942.0	0.8%	16,938.0	0.7%	17,257.0	0.8%
LT Borrowings	134,686.0	6.6%	132,973.0	6.1%	134,692.0	6.4%	130,900.0	5.3%	133,245.0	6.1%
Pref Equity	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
Total Capital	2,026,626.5	100.0%	2,177,769.5	100.0%	2,109,148.6	100.0%	2,471,836.3	100.0%	2,169,731.4	100.0%

Debt Summary Data											
For the Fiscal Period Ending		31/03/2024		30/06/2024		30/09/2024		31/12/2024		31/03/2025	
Currency		USD		USD		USD		USD		USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	
Total Commercial Paper	0.0	0.0%	20,000.0	13.3%	0.0	0.0%	0.0	0.0%	0.0	--	
Total Revolving Credit	15,000.0	9.8%	15,000.0	10.0%	15,000.0	10.0%	20,000.0	13.5%	20,000.0	13.3%	
Total Capital Leases	11,240.0	7.3%	10,827.0	7.2%	10,815.0	7.2%	10,602.0	7.2%	10,383.0	6.9%	
General/Other Borrowings				69.6%	124,815.0	82.9%		79.3%	120,119.0	79.8%	
Total Principal Due	153,741.0	100.0%	150,577.0	100.0%	150,634.0	100.0%	147,838.0	100.0%	150,502.0	100.0%	
Total Debt Outstanding		153,741.0		150,577.0		150,634.0		147,838.0		150,502.0	

Additional Totals										
Total Cash & ST Investments	85,074.0	55.3%	89,092.0	59.2%	88,051.0	58.5%	101,202.0	68.5%	94,565.0	62.8%
Net Debt	68,667.0	44.7%	61,485.0	40.8%	62,583.0	41.5%	46,636.0	31.5%	55,937.0	37.2%
Total Short-Term Borrowings	19,055.0	12.4%	17,604.0	11.7%	15,942.0	10.6%	16,938.0	11.5%	17,257.0	11.5%
Curr. Port. of LT Debt/Cap. Leases	19,055.0	12.4%	17,604.0	11.7%	15,942.0	10.6%	16,938.0	11.5%	17,257.0	11.5%
Long-Term Debt (incl. Cap. Leases)	134,686.0	87.6%	132,973.0	88.3%	134,692.0	89.4%	130,900.0	88.5%	133,245.0	88.5%
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--

Credit Ratios					
Net Debt/EBITDA	0.6x	0.5x	0.5x	0.3x	0.4x
Total Debt/EBITDA	1.4x	1.3x	1.2x	1.1x	1.1x
Operating Income/Total Debt	0.1x	0.1x	0.1x	0.1x	0.1x
LTM FCF/Total Debt	0.4x	0.4x	0.4x	0.3x	0.2x
LTM FCF/Total Debt	0.7x	0.8x	0.8x	0.9x	0.8x
FRIT/Interest Expense	23.8x	24.9x	28.9x	37.2x	34.0x
FRIT/Total Interest Expense	23.8x	24.9x	28.9x	37.2x	34.0x
Debt to Financial Leverage	1.0x	1.0x	1.0x	1.0x	1.0x
EBITDA/CAPEX/Interest Expense	23.1x	20.4x	18.7x	21.3x	20.1x
EBITDA/Total Interest Expense	46.3x	50.3x	56.2x	70.2x	66.4x

Debt Schedule										
Debt Schedule in Yr 1	10,335.0	15.5%	5,530.0	8.8%	3,268.0	5.4%	5,000.0	8.6%	6,630.0	11.3%
Debt Schedule in Yr 2	7,011.0	10.5%	6,929.0	11.1%	6,858.0	11.3%	2,750.0	4.7%	4,501.0	7.7%
Debt Schedule in Yr 3	4,679.0	7.0%	4,582.0	7.3%	4,458.0	7.4%	8,750.0	15.1%	10,446.0	17.8%
Debt Schedule in Yr 4	15,403.0	15.6%	10,403.0	16.6%	10,403.0	17.2%	2,250.0	3.9%	3,686.0	6.3%
Debt Schedule in Yr 5	3,644.0	5.5%	3,644.0	5.8%	3,644.0	6.0%	3,000.0	5.2%	4,387.0	7.5%
Debt Schedule - Years 2 - 3	11,690.0	17.5%	11,511.0	18.4%	11,316.0	18.7%	11,500.0	19.8%	14,947.0	25.4%
Debt Schedule - Years 4 - 5	14,047.0	21.0%	14,047.0	22.4%	14,047.0	23.2%	5,250.0	9.1%	8,073.0	13.7%
Debt Schedule - Years 2 - 5	25,737.0	38.5%	25,558.0	40.8%	25,363.0	41.9%	16,750.0	28.9%	23,020.0	39.2%
Debt Schedule Beyond Yr 5	60,176.0	90.0%	60,176.0	96.0%	60,176.0	99.5%	36,250.0	62.5%	57,817.0	98.4%
Debt Schedule - Total Debt	66,852.0	100.0%	62,683.0	100.0%	60,500.0	100.0%	58,000.0	100.0%	58,750.0	100.0%

Capital Lease Schedule										
Capital Leases - Year 1	1,478.0	11.1%	913.0	7.1%	456.0	3.6%	1,491.0	11.9%	1,183.0	9.7%
Capital Leases - Year 2	1,460.0	11.0%	1,463.0	11.4%	1,545.0	12.1%	1,495.0	11.9%	1,468.0	12.0%
Capital Leases - Year 3	1,376.0	10.4%	1,378.0	10.8%	1,428.0	11.2%	1,317.0	10.5%	1,301.0	10.6%
Capital Leases - Year 4	8,156.0	6.7%	8,176.0	6.4%	8,247.0	6.5%	7,914.0	6.3%	7,937.0	6.4%
Capital Leases - Year 5	1,024.0	7.7%	1,045.0	8.2%	1,083.0	8.5%	1,022.0	8.2%	1,028.0	8.4%
Capital Leases - Years 2 - 3	2,176.0	16.4%	2,184.0	16.9%	2,273.0	17.8%	2,152.0	17.3%	2,169.0	17.6%
Capital Leases - Years 4 - 5	2,180.0	16.4%	2,221.0	17.3%	2,330.0	18.2%	2,136.0	17.1%	2,165.0	17.7%
Capital Leases - Years 2 - 5	5,016.0	37.8%	5,062.0	39.5%	5,303.0	41.4%	4,948.0	39.5%	4,934.0	40.3%
Capital Leases Beyond Year 5	51,868.0	40.0%	51,832.0	40.3%	50,811.0	39.6%	50,811.0	40.6%	50,153.0	40.2%
Total Future Value of Capital Leases	13,262.0	100.0%	12,897.0	100.0%	12,794.0	100.0%	12,520.0	100.0%	12,352.0	100.0%
Present Value of ST Capital Leases	1,658.0		1,439.0		1,393.0		1,375.0		1,359.0	
Present Value of LT Capital Leases	9,614.0		9,388.0		9,426.0		9,227.0		9,024.0	

Operational Leases (Rental Expense) Schedule										
Rental Expense - Year 1	8,202.0	9.0%	6,247.0	6.7%	3,758.0	3.9%	12,002.0	12.6%	10,058.0	10.3%
Rental Expense - Year 2	10,276.0	11.2%	10,766.0	11.5%	11,434.0	12.0%	11,023.0	11.6%	11,817.0	12.1%
Rental Expense - Year 3	9,531.0	10.4%	10,021.0	10.7%	10,686.0	11.2%	10,087.0	10.6%	10,808.0	11.1%
Rental Expense - Year 4	8,708.0	9.5%	9,160.0	9.8%	9,755.0	10.2%	9,205.0	9.7%	9,815.0	10.1%
Rental Expense - Year 5	7,908.0	8.7%	8,353.0	9.0%	8,874.0	9.3%	8,534.0	9.0%	9,070.0	9.3%
Rental Expense - Years 2 - 3	19,807.0	21.7%	20,787.0	22.1%	22,120.0	23.1%	21,110.0	22.2%	22,625.0	23.2%
Rental Expense - Years 4 - 5	16,616.0	18.2%	17,513.0	18.8%	18,629.0	19.5%	17,739.0	18.6%	18,885.0	19.4%
Rental Expense - Years 2 - 5	36,423.0	39.8%	38,300.0	41.1%	40,749.0	42.6%	38,849.0	40.8%	41,510.0	42.5%
Rental Expense Beyond Year 5	46,794.0	51.2%	48,719.0	52.2%	51,102.0	53.4%	44,443.0	46.6%	47,025.0	47.2%
Total Sublease Income										
Future Min Oper Lease Obligations	91,419.0	100.0%	93,266.0	100.0%	95,609.0	100.0%	95,294.0	100.0%	97,593.0	100.0%

Contractual Obligation Schedule										
Contractual Obligations - Year 1	32,038.0	10.6%	20,794.0	7.0%	12,282.0	3.8%	34,832.0	10.5%	30,900.0	8.6%
Contractual Obligations - Years 2-3	57,579.0	19.2%	55,195.0	18.7%	60,211.0	18.5%	64,364.0	19.3%	70,709.0	19.8%
Contractual Obligations - Years 4-5	48,123.0	15.9%	56,508.0	19.1%	53,955.0	16.5%	47,610.0	14.3%	52,756.0	14.8%
Contractual Obligations - Years 2 - 5	106,102.0	35.1%	111,703.0	37.8%	114,166.0	35.0%	111,974.0	33.6%	123,465.0	34.6%
Contractual Obligations - Beyond Year 5	164,421.0	54.3%	171,125.0	57.9%	199,895.0	61.3%	186,195.0	55.9%	202,951.0	56.8%
Total Contractual Obligations	302,561.0	100.0%	295,312.0	100.0%	326,343.0	100.0%	333,001.0	100.0%	357,316.0	100.0%

Purchase Obligations	39,869.0		32,408.0		51,524.0		50,375.0		65,368.0	
----------------------	----------	--	----------	--	----------	--	----------	--	----------	--

Interest Rate Data					
W/Ave. Interest Rate - Long-term Debt	--	--	--	--	--

Amazon.com Inc

[illegible]**OPERATING PROFIT BEF TAX**

Period Type **Annuals** ▼

Consolidated	Yes	
--------------	-----	--

Accounting Mixed

stry: Ventas minoristas a gran escala

Sub-Industry: Ventas minoristas a gran escala

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Pension Expense (Income)	-	-	-	-	-	-	-	-	-	-	-
Other Postretirement Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits Expense (I	-	-	-	-	-	-	-	-	-	-	-
Pension Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Pension	--	--	--	--	--	--	--	--	--	--	--
Accumulated Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Pension Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Post Ret Benefits	--	--	--	--	--	--	--	--	--	--	--
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Rate of Compensation Increase	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Equities %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Debt %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Other %	--	--	--	--	--	--	--	--	--	--	--
Expected Pension Payments											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--
Expected Postretirement Benefits											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--

Ticker:	AMZN US EQUITY	Sort	Ascend	Currency	☒ Reporting	☒ Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Amazon.com Inc

Sector: Productos de consumo no básic Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

[illegible]